

BankDirector®

Strong Board. Strong Bank.

Strategic Planning, Training and Education for Directors + Executive Team

BankBEYOND 2020

Navigating The Road Ahead

November 9-11, 2020

Dallas, TX

*Four Seasons Resort and
Club Dallas at Las Colinas*



Early Rate Expires July 17, 2020

Register by visiting BankDirector.com or calling our events department at (877) 397-7595.



Moving Forward With New Ideas and Strategies

While physical distancing caused modifications to this year's schedule of Bank Director conferences, our commitment and desire to share the most timely and relevant information with a hugely influential audience has not waned.

Since early March, we've spent considerable time reimagining how to bring key, board-level issues to life. With so many critical issues being put before a bank's board in a narrow window of time, we invite you to join us, in person, this November 9-11 at our inaugural BankBEYOND conference at the Four Seasons Resort and Club Dallas at Las Colinas.

For context, this special event combines the best of three annual Bank Director programs, specifically our:

- Bank Audit & Risk Committees Conference;
- Bank Compensation & Talent Conference; and
- Bank Board Training Forum.

Our team developed an agenda that enables officers and directors to quickly get their arms around emerging audit and risk issues along with evolving compensation and talent challenges.

Given the responsibilities of a bank's leadership team, BankBEYOND surfaces critical strategic issues, emphasizes corporate governance, discusses regulation, helps with strategic planning, identifies emerging technologies and explores crisis management.

Main-stage sessions focus on all of the issues facing a bank's team, while breakout sessions and peer exchanges are divided based on the participants' specific role on the board or with the bank – Audit/Risk, Compensation/Talent or CEO/Chair/Lead Director.

In terms of your health and safety, our team continues to evaluate and expand the measures we will implement. We are working with the host hotel to make sure of everyone's on-site health and safety.

In terms of registration protection, should you need to cancel due to COVID-19 issues, we will provide you with a full refund – or credit you in the amount paid for a future Bank Director event. Details about registration follow in this brochure and on BankDirector.com.

After months of sharing information remotely, we sincerely hope you and your team will consider joining us as we combine our three separate conferences into this new BankBEYOND event in Dallas this November.

With best regards,



Al Dominick

CEO | Bank Director

adominick@bankdirector.com

BankBEYOND 2020

Navigating The Road Ahead

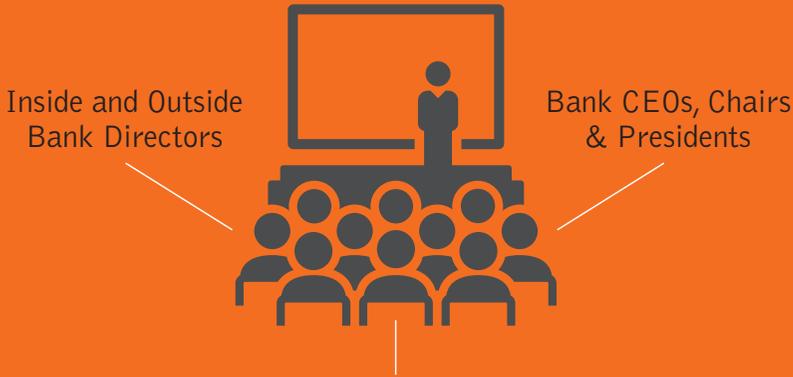
EXPLORE WHAT'S AHEAD

BankBEYOND 2020 brings together unparalleled insight from leading experts in compensation, risk management, accounting, legal, consulting, corporate governance, regulation and strategic planning to provide attendees with both the foundational knowledge and the latest information on best practices in all of the critical areas that directors and bank executives must understand!

JOIN TOGETHER WITH AN AUDIENCE OF YOUR PEERS!

During the event, Bank Director includes exclusive CEO, Chair and Lead Director Peer Exchanges – as well as exclusive Audit & Risk Peer Exchanges and Compensation Committee & HRO Peer Exchanges – allowing opportunities for a bank's senior most leaders to meet in closed-door, off-the-record peer groups to discuss challenges and issues facing banks today.

WHO ATTENDS BankBEYOND 2020



C-Suite, specifically: CFOs, CROs, General Counsel, Internal Auditors, Chief Administrative Officers, COOs, Corporate Secretaries, CHROs, Chief Credit Officers, Chief Compliance Officers, Controllers and CISOs

BANK FOCUSED SESSIONS

Bringing you the same great content in one event!

Combining together Bank Director's Bank Audit & Risk Committees Conference, Bank Compensation & Talent Conference and the Bank Board Training Forum allows you to meet with your peers as well as attend an event with your bank's board and executive team. As you review the agenda, please note the separate tracks based on your specific role at the bank and/or on the board – Audit & Risk, Compensation & Talent and CEO, Chair, Lead Director.

CONTINUING EDUCATION



Continuing Professional Education credits are available for accountants – up to a maximum of 12 credit hours (total credits based on specific sessions attended).

BankBEYOND 2020

Navigating The Road Ahead

Sunday, November 8

JOIN US FOR A WELCOMING RECEPTION

5:00 PM - 6:00 PM

Welcoming Reception & Registration

Sponsored by: **Bank On Women, Inc.**

We welcome all registered participants to a kick-off reception at the Four Seasons Resort and Club Dallas at Las Colinas.

*“Regardless of whether you are
the big bank or small bank in the room,
you will learn!”*

— PAST CONFERENCE ATTENDEE

“Great opportunity to benchmark and discuss emerging issues.”

— PAST CONFERENCE ATTENDEE

*“Great conference!
Keep bringing great speakers.”*

— PAST CONFERENCE ATTENDEE

Here's what our audience is saying...

“This was my first conference I attended with Bank Director. Thanks for the informative agenda – I will encourage my Board of Directors to attend future meetings.”

— PAST CONFERENCE ATTENDEE

BankBEYOND 2020

Navigating The Road Ahead

DEVELOPING A STRONG BOARD

Monday, November 9

Throughout the agenda you will notice sessions specific to your role at the bank and/or the board – Audit & Risk, Compensation & Talent, CEO/Chair/Lead Director.

*“Current and relevant topics –
good participation by all.”*

— PAST CONFERENCE ATTENDEE

DAY ONE

AGENDA AT-A-GLANCE

**Agenda subject to change*

7:00 AM - 8:00 AM

Breakfast & Registration

Sponsored by: **Troutman Sanders LLP**

8:00 AM - 8:15 AM

Welcome: Developing the Strongest Board Agenda

As we welcome attendees to Dallas, we share how high-performing banks develop an agenda – and foster effective discussions – that pay particular attention to their core areas of responsibility: strategy and oversight.

8:15 AM - 8:55 AM

The Current State of Banking

This session provides a high level overview of dominant trends in banking today including regulation, the U.S. economy, margin pressure, consolidation and M&A.

8:55 AM - 9:25 AM

Innovation in Banking

Banks are embracing new technologies at an ever-increasing rate and, as a result, are experiencing benefits such as a full digital banking experience, improved operational efficiency, better customer service and more effective regulatory compliance. In this session, we explore the changing landscape facing financial institutions, the opportunities and challenges presented by cloud banking technology solutions and the benefits that can be achieved through creative fintech partnerships that build relationships and enhance their organizations' value.

9:25 AM - 9:55 AM

Building Blocks of an Effective Board

A diversity of skills, experience and attitude constitutes a strong board – which reflects a set of enlightened governance policies and procedures that center on honesty, personal integrity and accountability. This session focuses on best practices that every board member should follow in order to maximize their time and contributions to their colleagues, constituents and shareholders.

9:55 AM - 10:25 AM

The Different Ways to Grow The Bank

There are a variety of ways a bank can grow, be it through acquisitions, de novo expansion, product-line growth (i.e., commercial loan production offices), using a lift-out strategy or pursuing a broader digital platform. Each strategy presents a unique set of challenges and opportunities. This session covers the risks and rewards of different approaches to growth and looks at successful banks that have pursued different paths.

10:25 AM - 10:40 AM

Refreshment Break

BankBEYOND 2020

Navigating The Road Ahead

Breakouts:

ROUND

1

At this time, we divide the audience into three groups based on your role at the bank or on the board: CEOs, Chairs and Lead Directors break into their first of five rounds of peer exchanges that take place throughout the event, while executives and directors select the session group that best defines their role and responsibility at the bank.

10:40 AM - 11:30 AM

CEO/Chair/Lead Director

Peer Exchange Session I

Participants are divided into small groups focused on Growth & M&A, Compensation & Talent, Legal & Governance, Audit & Risk, and Innovation & Technology.

10:40 AM - 11:20 AM

Audit & Risk Sessions

Breakout Sessions: *(select one)*

Breakout I: Your Need-to-Knows About Enterprise Risk Management

Breakout II: Cyber Risks Facing Your Bank

Breakout III: The Value of Data Analytics in the AML World

10:40 AM - 11:20 AM

Compensation & Talent Session

Main Stage Session:

Best Practices for Compensation Committees

Breakouts:

ROUND

2

Attendees remain in their three groups based on their role at the bank or on the board: CEOs, Chairs and Lead Directors break into their second of five rounds of peer exchanges that take place throughout the event, while executives and directors select the session group that best defines their role and responsibility at the bank.

Early Rate Expires July 17, 2020

Register by visiting BankDirector.com or calling our events department at (877) 397-7595.

11:40 AM - 12:20 PM **CEO/Chair/Lead Director**

Peer Exchange Session II

Participants are divided into small groups focused on Growth & M&A, Compensation & Talent, Legal & Governance, Audit & Risk, and Innovation & Technology.

11:30 AM - 12:10 PM **Audit & Risk Sessions**

Breakout Sessions: *(select one)*

Breakout I: How Vulnerable Is Your Bank to Cybersecurity Threats?

Breakout II: Model Risk Management and Model Validation Considerations

Breakout III: Taking Your Internal Audit Program to the Next Level

11:20 AM - 12:00 PM **Compensation & Talent Session**

Main Stage Session:

Dealing with Uncertainty in Incentive Plans

12:00 PM - 1:20 PM

Networking Lunch

1:20 PM - 1:35 PM

Welcome Back

After lunch, attendees come back together to hear from industry leaders and expert advisors.

1:35 PM - 2:05 PM

Recruiting for the Best

With nearly 15% unemployment nationwide, this is an incredible time to find good candidates. But who wants good, when you can have great? What are the ideal methods for finding the best talent out there?

2:05 PM - 2:35 PM

Emerging Cybersecurity Threats

The cybersecurity landscape is constantly evolving. Two years ago, one of the biggest vulnerabilities came from ransomware, a type of malicious software that threatens to publish a bank's data or block access to digital distribution channels unless a ransom is paid. But last year, the prevalence of ransomware attacks dropped, as the rising price of bitcoin led cyber actors to focus instead on surreptitiously co-opting banks' servers to mine cryptocurrencies. Hear about the biggest cybersecurity threats confronting banks right now.

BankBEYOND 2020

Navigating The Road Ahead

2:35 PM - 3:05 PM

The Impact of COVID-19 on Executive & Board Compensation Programs

This has been a historical year as banks (and the world) respond to the effects of a global pandemic and an economic recession. Expectations for executive and board compensation pay levels and future program designs must adapt to this new reality. Will today's past best practices still reign? What might the "new normal" look like going forward? This session shares data on how U.S. banks have responded and presents considerations for year-end executive pay decisions and 2021 program designs for executives and directors.

3:05 PM - 3:20 PM

Refreshment Break

Sponsored by: **Blanchard Consulting Group**

Breakouts:

ROUND

3

At this time, we once again divide the audience into three groups based on your role at the bank or on the board: CEOs, Chairs and Lead Directors break into the third of five rounds of peer exchanges that take place throughout the event, while executives and directors select the session group that best defines their role and responsibility at the bank.

3:20 PM - 4:00 PM

CEO/Chair/Lead Director

Peer Exchange Session III

Participants are divided into small groups focused on Growth & M&A, Compensation & Talent, Legal & Governance, Audit & Risk, and Innovation & Technology.

3:20 PM - 4:50 PM

Audit & Risk Sessions

Audit & Risk Peer Exchanges

Board members and executives responsible for Audit and Risk at the bank are divided into peer groups for hot topic discussions with an industry advisor.

3:20 PM - 4:00 PM

Compensation & Talent Sessions

Breakout Sessions: *(select one)*

Breakout I: Mentoring 101

Breakout II: ESG Implications for Executive Compensation

Breakout III: CEO Succession

Breakout IV: The Legal Landscape: 10 Things Every Director & CEO Should Know about Compensation

Breakouts:

ROUND
4

Attendees remain in their three groups based on their role at the bank or on the board: CEOs, Chairs and Lead Directors break into their fourth of five rounds of peer exchanges that take place throughout the event, while executives and directors select the session group that best defines their role and responsibility at the bank.

4:10 PM - 4:50 PM **CEO/Chair/Lead Director**

Peer Exchange Session IV

Participants are divided into small groups focused on Growth & M&A, Compensation & Talent, Legal & Governance, Audit & Risk, and Innovation & Technology.

3:20 PM - 4:50 PM **Audit & Risk Sessions**

Audit & Risk Peer Exchanges

Board members and executives responsible for Audit and Risk at the bank remain in their peer groups for hot topic discussions with an industry advisor.

4:10 PM - 4:50 PM **Compensation & Talent Sessions**

Breakout Sessions: (select one)

Breakout I: Measuring and Enhancing Your Employees' Engagement

Breakout II: How to Test the Fairness of Your Compensation Program

Breakout III: Legal Pitfalls of Successful Compensation Programs

Breakout IV: Managing Your Multi-Generational Workforce

4:50 PM - 5:50 PM

Networking Peer & Guest Reception

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BankBEYOND 2020

Navigating The Road Ahead

BUILDING A STRONG BANK

Tuesday, November 10

During day two we dive deeper into strategic issues that the board and executive team should address to move their bank forward in today's operating environment.

“The incredible opportunity to learn from peers makes this the best conference for HR professionals.”

— PAST CONFERENCE ATTENDEE

DAY TWO

AGENDA AT-A- GLANCE

**Agenda subject to change*

7:00 AM - 8:00 AM

Breakfast

8:00 AM - 8:15 AM

Day Two Opening Remarks: Planning Productive Board Retreats

As Bank Director welcomes attendees back for day two of BankBEYOND, we focus on board retreats – and how to make them productive and even transformative.

8:15 AM - 8:45 AM

Red Flags for Regulators

This session discusses the five issues that examiners really focus on when they are looking for deficiencies.

8:45 AM - 9:15 AM

Creating an Effective ESG Program

Investors continue to place greater emphasis on environmental, social and governance (ESG) factors when evaluating financial institutions. ESG issues and ESG risk management are growing concerns for bank regulators and, in some cases, bank customers. This session summarizes key ESG trends and steps that can improve your bank's ESG program.

9:15 AM - 9:45 AM

What's Driving M&A Pricing?

Bank merger prices change from year to year and vary among banks of different sizes, geographies and business models. In this session learn what factors drive M&A pricing and how you can best position your shareholders to maximize their opportunities as buyers, sellers or investors in this rapidly changing environment.

9:45 AM - 10:00 AM

Refreshment Break

“Excellent exchange of information.”

— PAST CONFERENCE ATTENDEE

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BankBEYOND 2020

Navigating The Road Ahead

Breakouts:

ROUND 5

At this time, we once again divide the audience into three groups based on your role at the bank or on the board: CEOs, Chairs and Lead Directors break into the fifth and final round of peer exchanges, while executives and directors select the session group that best defines their role and responsibility at the bank.

10:00 AM - 10:40 AM

CEO/Chair/Lead Director

Peer Exchange Session V

Participants are divided into small groups focused on Growth & M&A, Compensation & Talent, Legal & Governance, Audit & Risk, and Innovation & Technology.

10:00 AM - 10:40 AM

Audit & Risk Session

Main Stage Session:

Business Continuity Resilience Planning for the Board

10:00 AM - 10:40 AM

Compensation & Talent Sessions

Breakout Sessions: *(select one)*

Breakout I: Aligning Executive Compensation with Performance: Approaches to Measuring Success

Breakout II: Using Equity and Nonqualified Plans as a Blended Compensation Approach

Breakout III: Dealing with a Compensation Crisis

10:50 AM - 11:20 AM

Findings From Bank Director's Governance Best Practices Study

Bank Director and Bryan Cave Leighton Paisner LLP conducted our first-ever Governance Best Practices Study this year. Hear the most significant findings from the Study and what you can learn from those who participated.

11:20 AM - 12:00 PM

Mentoring Your Successor: A CEO's Story

How do you successfully manage the transition from one CEO to the next? Ideally, this must begin at least three years before the anticipated event - and when banks recruit a CEO from the outside, it's often a sign that they failed to groom an internal successor. Hear examples of successful transitions inside the banking community.

12:00 PM - 1:00 PM

Networking Lunch

1:00 PM - 1:15 PM

Welcome Back

1:15 PM - 1:30 PM

Compensation & Talent Trends: An Insider's Look at the Results of Bank Director's 2020 Compensation Survey

Bank Director's Vice President of Research, Emily McCormick, shares her insights from our annual Compensation Survey, sponsored by Compensation Advisors. While the report explores topics related to succession planning, board refreshment, trends in CEO & director compensation and more, this session builds on her findings gleaned over the years of conducting Bank Director's compensation research projects.

1:30 PM - 2:00 PM

The Ex-Regulators Strike Again!

This panel reviews the leading areas of focus of a bank's risk and audit committees, including issues related to LIBOR transition, data breach risk, banking cannabis related businesses, fintech investment & collaboration, BSA/AML and diversity & inclusion, with the panelists bringing their public policy, regulatory and transactional experiences to bear.

2:00 PM - 2:30 PM

Reap the Rewards and ROI of Digital Lending Technology

This year's pandemic has taught us the importance of digital banking operations. In this session, we discuss how partnering with a fintech to offer digital consumer and small business loans is not only efficient and affordable but also allows you to easily comply with regulations and offer alternative underwriting to expand availability of credit to more borrowers.

2:30 PM - 3:00 PM

Debating Risk

In this interactive session, we pose questions to leading experts, a chief risk officer and a risk committee chair relating to how risk should be handled and strategized within a bank. Hear how each perspective differs and take away ideas and processes for your bank.

3:00 PM - 3:15 PM

Refreshment Break

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BankBEYOND 2020

Navigating The Road Ahead

Breakouts:

ROUND 6

We once again divide the audience back into groups based on your role at the bank or on the board.

3:15 PM - 3:55 PM	CEO/Chair/Lead Director
	Breakout Sessions: <i>(select one)</i> Breakout I: Directors & Officers & Cyber Liability: The A,B,C's for D's & O's Breakout II: Critical Accounting Matters Breakout III: Identifying Operational Risks and Opportunities in a Global Pandemic
3:15 PM - 3:55 PM	Audit & Risk Sessions
	Breakout Sessions: <i>(select one)</i> Breakout I: Directors & Officers & Cyber Liability: The A,B,C's for D's & O's Breakout II: Critical Accounting Matters Breakout III: Identifying Operational Risks and Opportunities in a Global Pandemic
3:15 PM - 4:45 PM	Compensation & Talent Sessions
	Compensation Committee & HRO Peer Exchanges These off-the-record peer exchanges afford attendees from similar, non-competitive institutions the chance to meet in closed-door sessions for candid discussions about compensation and talent specific to their roles, responsibilities and shared interests.

Early Rate Expires July 17, 2020

Register by visiting BankDirector.com or calling our events department at (877) 397-7595.

Breakouts:

ROUND

7

Attendees remain in their groups based on their role at the bank and/or on the board.

4:05 PM - 4:45 PM	CEO/Chair/Lead Director
	Breakout Sessions: <i>(select one)</i> Breakout I: Board Performance & Evaluation Breakout II: Leveraging Data to Minimize Risk Breakout III: It's High Time to Talk About Marijuana Banking Breakout IV: How To Value Your Bank
4:05 PM - 4:45 PM	Audit & Risk Sessions
	Breakout Sessions: <i>(select one)</i> Breakout I: Board Performance & Evaluation Breakout II: Leveraging Data to Minimize Risk Breakout III: It's High Time to Talk About Marijuana Banking Breakout IV: How To Value Your Bank
3:15 PM - 4:45 PM	Compensation & Talent Sessions
	Compensation Committee & HRO Peer Exchanges Board members and executives responsible for Compensation and Talent remain in their peer groups during this time.

4:45 PM - 5:45 PM

Networking Peer & Guest Reception

BankBEYOND 2020

Navigating The Road Ahead

PREPARING FOR THE FUTURE

Wednesday, November 11

As we move into the final day of BankBEYOND, we introduce sessions that provide practical insight into how the future of our industry might evolve.

*“Excellent way to hear
what works
and what doesn’t.”*

— PAST CONFERENCE ATTENDEE

DAY
THREE

AGENDA AT-A-GLANCE

**Agenda subject to change*

7:00 AM - 8:00 AM

Breakfast

8:00 AM - 8:15 AM

Sharing The Crystal Ball

During this interactive session, we gauge the audience's opinions regarding emerging topics related to both audit and risk as determined by Bank Director's 2020 Risk Survey.

8:15 AM - 9:05 AM

How Risky Is The Current Banking Landscape?

In our 2019 Risk Survey, 70% of respondents told Bank Director that their concerns about strategic risk had increased over the past year. This can be attributed in great part to the changing competitive landscape, which has been fueled by technology. What do bankers need to know and – perhaps more importantly – what should they be doing now to ensure they remain competitive in the future?

9:05 AM - 9:45 AM

The New Normal

Working from home is likely to be a trend that sticks around – even after the pandemic ends. What do employees – and employers – really need to be successful? How can an employer keep employees engaged? How do we keep the in-office culture in place? What best practices have been cultivated over the past few months as our work lives have changed?

9:45 AM - 10:00 AM

Refreshment Break

10:00 AM - 10:40 AM

Breakout Sessions *(select one)*

Breakout I: Soup to Nuts: The Board Evaluation Process

The board is responsible for its own development, design and discipline – as well as its overall performance – and none of these areas can be delegated to the CEO. Thus, it is up to the board to assess itself to see what improvements and changes need to be made. Hear how to conduct this process, as well as how to address some of the common roadblocks to board evaluations.

Breakout II: Audit Best Practices

This session reviews the latest information on best practices related to the audit oversight function, including topics like BSA/AML, CECL, vendor management and new accounting standards on the horizon.

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BankBEYOND 2020

Navigating The Road Ahead

Breakout III: Arming the Third Line of Defense – Value-Added Loan Review, Emerging Best Practices

In today's tight margin environment and with economic headwinds looming, Loan Review departments are under a renewed level of analysis. In this session, we explore important questions including: What should directors know about the three lines of defense talked about by regulators and others? How can Loan Review assure directors that they are meeting their regulatory responsibility for effective credit quality oversight? What are the characteristics of an effective and strategically focused third line of credit defense? Learn from seasoned credit professionals how to better equip Loan Review – the Credit Third Line of Defense to bring more value to your institution.

Breakout IV: Compensation Programs & Risk Management – How They Work Together

Today's compensation plans have evolved greatly since the 2008 financial crisis. While regulatory guidance requires a principle-based approach, what have we learned in 10 years of application? This session focuses on what is important given the market correction of 2020, as well as how the U.S. regulatory environment compares to other major economies. This session also discusses what you need in place today from a regulatory and market perspective and what may occur post-Presidential election cycle.

10:50 AM - 11:30 AM

How To Weave Agility Into Your Culture

Boards are expanding their involvement in corporate strategy, but to what extent do CEOs and chairs think about the board fostering agility – through technology, talent, knowledge and/or organizational culture – required to stay ahead amid constant change, disruption and competitive pressures? Hear from leading-edge CEOs and chairs from around the country as they share their experiences related to these issues.

11:30 AM - 11:35 AM

Closing Remarks

“We continue to find the Bank Director programs to be informative, engaging and highly enthusiastic.”

— PAST CONFERENCE ATTENDEE

Early Rate Expires July 17, 2020

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VENUE

Four Seasons Resort and Club Dallas at Las Colinas

4150 North MacArthur Blvd.

Dallas, TX 75038

Reservations: (972) 717-0700

www.fourseasons.com

The perfect mix of Fort Worth's steel-toed swagger and Dallas' cosmopolitan edge, Las Colinas is filled with the unexpected. Set two miles from The Mustangs of Las Colinas Museum, this upscale resort is a mile from the Irving Arts Center and six miles from the Zero Gravity Thrill Amusement Park. Visitors can also meet for a round of golf, cool off in the indoor and outdoor pools, work out in the expansive sports and recreation club or take a break from it all at the Well & Being Spa. Come nightfall, visitors can gather with friends and family near the larger-than-life, rustic fireplace on OUTLAW Taproom's patio.

DISCOUNTED HOTEL RATE

There is a discounted hotel room rate available for BankBEYOND 2020 attendees at the Four Seasons Resort and Club Dallas at Las Colinas until Monday, October 19, 2020 or until all rooms are reserved. To reserve a room, please contact the hotel directly at (972) 717-0700 and mention "Bank Director" to receive the discounted rate of \$280/night for a king room. Rooms are limited, so book early!

BankBEYOND 2020

Navigating The Road Ahead

THANK YOU TO OUR SPONSORS



HEALTH & SAFETY STATEMENT

We acknowledge that the coronavirus has been tough for all of us in the financial community – as well as our communities at large. Like most companies, Bank Director tracks the COVID-19 situation in a number of ways; for instance, we are keeping up-to-date with the U.S. Centers for Disease Control and Prevention (CDC), local health authorities and federal agencies. We want to give you the utmost assurance that all measures are in place for our BankBEYOND 2020 event to ensure the safety and well-being of all of our participants.

We Are Working Closely With the Four Seasons Resort and Club Dallas at Las Colinas

We are working closely with our partners at the Four Seasons Resort and Club Dallas at Las Colinas monitoring the COVID-19 situation and following guidance issued by the World Health Organization (WHO), U.S. Centers for Disease Control and Prevention (CDC), and local authorities.

As we collectively respond to the COVID-19 pandemic, the Four Seasons Resort and Club Dallas at Las Colinas continues to ensure that the health and safety of their guests, members and employees remains their top priority.

For many, travel is a necessary and rewarding part of life. Though certain restrictions apply for the safety and well-being of everyone, their devoted staff will continue to deliver the same caring and intuitive service throughout the property that they have been known for over the decades. They will apply the same attention to detail in all their interactions, to meet and exceed your every wish.

Since travel is changing at a rapid pace, please visit BankDirector.com to review up-to-date information relating to the Four Season Resort and Club Dallas at Las Colinas new health and safety procedures.

In addition, to protect the health and safety of the overall community, there will be no attendees from outside of the U.S. permitted to register. We can, however, provide content through our On Demand portal on BankDirector.com.

Early Rate Expires July 17, 2020

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BankBEYOND 2020

Navigating The Road Ahead

RATES & REGISTRATION

Phone: (877) 397-7595

Fax: (615) 777-8449

Website: BankDirector.com

E-mail: events@bankdirector.com

Mail: Bank Director, 201 Summit View Drive, Suite 250, Brentwood, TN 37027

NAME		NAME FOR BADGE
COMPANY		TITLE
BANK REPRESENTING	PUBLIC/PRIVATE	BOARD TITLE
NUMBER OF YEARS SERVING ON THE BOARD		BOARD ASSET SIZE
EMAIL ADDRESS		
ADDRESS		PHONE
CITY	STATE	ZIP

YES, Register Me for BankBEYOND 2020!

Early Individual Rate: \$1,695 (Expires July 17, 2020. Payment must be received by offer expiration in order to receive the special rate.)

Standard Individual Rate: \$1,995

YES, Register My Group for BankBEYOND 2020!

Standard Group Rate: \$1,795 (For groups of 2 or more from the same financial institution.)

Non-Banker Rate: \$3,250 (This fee applies to attendees who are not officers or directors of an FDIC-insured financial institution, such as board advisors/observers, investment bankers, attorneys, accounting firms, and other vendors and service providers. Bank Director reserves the right to verify your company profile and adjust your registration rate if necessary.)

Enroll My Guest in the Guest Program.

Guest/Spouse Name: _____

The guest rate of \$150 covers all breakfasts as well as all evening receptions. Guests are not allowed to attend sessions. If a guest would like to attend the sessions, please register the guest as an attendee. A guest is a spouse, significant other or friend who is not in a financial services occupation. A co-worker (even a spouse co-worker) or an associate within the financial services industry is not considered a guest and should register as an attendee.

Payment Information

Please make all checks payable to DirectorCorps, Inc.

- VISA DISCOVER MASTERCARD AMERICAN EXPRESS BILL ME
 CHECK ENCLOSED \$ _____

NAME ON CARD

CARD NUMBER

EXP. DATE

BILLING ADDRESS IF DIFFERENT FROM ABOVE

Continuing Education Credits

I am an accountant, and I need Continuing Professional Education credits for this event.

DirectorCorps, Inc., the parent company of Bank Director, is registered with the National State Board of Accountancy (NASBA) as a sponsor of continuing professional education on the national Registry of CPE Sponsors. Visit our website for more information on CPE learning objectives, program levels, prerequisites, recommended credits and complaint resolutions.

Conference Cancellation Policy:

Safety remains a priority as our industry navigates through these uncertain times. Please know Bank Director will take precautions to ensure a safe environment for our guests and team members during the event. Should Bank Director cancel or postpone the conference due to the current COVID-19 outbreak, registered attendees will be provided with a refund or credit in the amount paid to be applied to one of our 2021 Bank Director and/or FinXTech events, good for up to one year following the conference.

Due to commitments and expenses, if registrants need to cancel for non-COVID-related restrictions, all cancellations after September 17, 2020 are subject to a \$200 processing fee. We regret that no refunds will be given after October 14, 2020; however, substitute participants are welcomed. DirectorCorps, Inc. assumes no liability for any nonrefundable travel, hotel or related expenses incurred by registrants.

For more information regarding registration, refunds, concerns and/or program cancellation policies, please contact our events department at (877) 397-7595 or events@bankdirector.com.

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BankDirector®

201 Summit View Drive, Suite 250
Brentwood, TN 37027

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